



Calculate Your Refund or Balance Due Worksheet

What balance can you expect after financial aid is applied? Compare your charges to your financial aid: the total is your expected balance (refund or amount due) after financial aid has been disbursed to cover tuition, fees, and other costs of attendance.

We want to help you plan and discover the financial avenues available to you. Share this worksheet with a representative from the Financial Aid and Scholarships Office. We'll answer your questions and guide you through your options.

1.

CALCULATE YOUR TOTAL CHARGES FOR THE TERM

FILL IN this column with your actual charges for tuition, SHIP, New Student Programming, and on-campus housing (residence halls or on-campus apartments). These charges are your *direct costs*, which the university bills you directly through your CalCentral account. Add the amounts and write the total under "Total Charges for Term."

Note: Charges will appear on your account about a month before the start of the term. You may not have every type of charge on your billing statement.

ALL ESTIMATED VALUES are subject to the availability of funding. Some applicants may be asked for more detailed information through our verification process, which could impact the estimated financial aid. If selected for verification, register at berkeley.verifymyfafsa.com.

UC TUITION – CA RESIDENT

\$

NON-RESIDENT SUPPLEMENTAL TUITION

\$

CAMPUS FEES

\$

STUDENT HEALTH INSURANCE PLAN (SHIP)

\$

NEW STUDENT PROGRAMMING FEE

\$

ON-CAMPUS HOUSING

\$

TOTAL CHARGES FOR TERM

\$

TOTAL CHARGES FOR TERM

\$

2.

CALCULATE THE FINANCIAL AID THAT WILL PAY YOUR CHARGES

FILL IN the awards and loans with your actual amounts from CalCentral for the term.

- If you are receiving awards that are not listed, such as outside scholarships, add under "Other Gift Aid."
- Do not include work-study, as your work-study earnings will be paid directly to you and will not pay fees and other charges on your billing account.
- Only include loans you plan on accepting.

Add the amounts and write the sum under "Total Awards & Loans for Term."

Note: You may not have every type of award in your financial aid package.

UC BERKELEY RESERVES THE RIGHT to adjust financial aid offers to correct any awarding errors. Changes to qualifying information or revisions of federal, state, or institutional policy may result in updates to aid eligibility and adjustments of financial aid offers. Information is subject to change.

AWARDS & LOANS

In CalCentral, click "View Awards by Term" at the top of the awards box or click each award link individually.

Gift Aid

FEDERAL PELL GRANT

\$

FEDERAL SEOG GRANT

\$

CAL GRANT FEE AWARD

\$

BERKELEY GRANT/SCHOLARSHIPS

\$

OTHER GIFT AID

\$

Loans

FEDERAL DIRECT SUBSIDIZED LOAN

\$

FEDERAL DIRECT UNSUBSIDIZED LOAN

\$

BERKELEY LOAN

\$

CALIFORNIA DREAM LOAN

\$

PLUS LOAN

\$

OTHER LOANS

\$

TOTAL AWARDS & LOANS FOR TERM

\$

3.

YOUR REFUND OR BALANCE DUE

SUBTRACT your total awards and loans from your total charges and write down the amount here.

Note: Contact an advisor about your financial aid by opening a case via Cal Student Central: studentcentral.berkeley.edu

BALANCE DUE OR REFUND TO STUDENT FOR TERM

\$